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To whom it may concern

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Major Bank in Thailand Agrees to Underwrite the bonds issued by Group Lease PLC.

-Expresses Active Support towards the Expansion of Finance Business-

Thailand's major bank, Kasikorn Bank, has announced the underwriting of bonds issued by Group Lease PLC (GL), our group's consolidated subsidiary which operates the motorcycle finance business in Southeast Asia. We would like to inform that both companies held a signing ceremony in Bangkok for the agreement.

Kasikorn Bank is well known as the 4th largest bank with a deposit balance of about 1.5 trillion baht (approximately 4.6 trillion yen) and is one of banks supporting GL's business in the long run. Together with agreeing to extend the total of one billion baht (approximately 3.1 billion yen) loan made by GL, Kasikorn Bank also agreed to underwrite GL's bonds with a total maximum of 2 billion baht which is scheduled to be issued through the coming shareholder's meeting. With the issuance of bonds, GL is expected to obtain a more favorable condition compared to the conventional capital procurement. The agreement also represents a continuous financial support for GL's growing performance from Kasikorn Bank.

Kasikorn Bank's executives attended at the ceremony as their Executive Vice President, Mr. Vasin Vanichuvoraran exchanged signatures with the CEO of GL, Mr. Mitsuji Konoshita.



Thank You