

10 July 2014

To whom it may concern

Wedge Holdings Co., Ltd.
Tatsuya Konoshita,
Representative Managing Director & CEO
(Code 2388 TSE JASDAQ Market)
Contact: Yukihiro Yokoyama, Corporate Officer
(Tel: 03-6225-2207)

Announcement Regarding the Confirmation of Share Acquisition Price of Tanabun Company Limited by Our Subsidiary, Group Lease PCL

With regards to the announcement "Announcement for Acquisition of Leasing Company by Group Lease PCL" made on 18 June 2014 which stated that "the Maximum Value of Ordinary Shares of Tanabun Company Limited, debt and all obligations (Pending) JPY 4,819 Million (THB 1,530Million)", we would like to announce that the share acquisition price is only THB 650 million (JPY 2 billion).

Description

1. Confirmed Acquisition Price

Ordinary Shares of Tanabun Company Limited JPY
2,046 million (THB 651 million)

However, debts and all obligations are not acquired but Group Lease PCL will arrange for Tanabun Company Limited to repay with the financial resources from the financial institution procured by Group Lease PCL and its working capital.

2. Future Prospects

Affects for the estimated business results are still under close examination and shall be disclosed after confirmation.

Thank you.